

Pre-Qualification Form

Fax Completed Form to: 407.932.0176

Purpose of Loan (circle two):
Subject Property Address:

Purchase or Refinance / Primary or Second or Investment

Borrower's Complete Name:

Social Security Number:

Date of Birth:

Current Residence:

How Long: _____

Previous Address:

Current Home Telephone #:

Borrower's Current Employer:

Gross Income – if employed:

Net Income – if self-employed:

Years on this Job/Business:

Years in this Profession:

Position/Title in Company:

Co-Borrower's Complete Name:

Social Security Number:

Date of Birth:

Current Residence:

(leave blank if same as borrower)

How Long: _____

Current Home Telephone #:

Co-Borrower's Current Employer:

Gross Income – if employed:

Net Income – if self-employed:

Years on this Job/Business:

Years in this Profession:

Position/Title in Company:

Assets:

1. Bank Name & Balance:

2. Bank Name & Balance:

Other Liquid Assets/Cash:

Stocks/Bonds/IRA:

Liabilities (not required if authorized to pull an in-file credit report):

Type: _____ Balance: _____ Monthly Pmt. Amt: _____

Type: _____ Balance: _____ Monthly Pmt. Amt: _____

Type: _____ Balance: _____ Monthly Pmt. Amt: _____

Type: _____ Balance: _____ Monthly Pmt. Amt: _____

Type: _____ Balance: _____ Monthly Pmt. Amt: _____

Type: _____ Balance: _____ Monthly Pmt. Amt: _____

Please list any derogatory/bad credit that you are aware of that may show up on the credit report: _____

Use reverse side for additional liabilities & any other information that you feel necessary to disclose.

Borrower

Date

Co-Borrower

Date